



Sample Charitable Bequest Language

The following five clauses are standard. Please choose one. If you wish to be more specific, your lawyer or estate planner should draft the clause from 'scratch'.

Specific, unrestricted:

I give, devise and bequeath to The Foundation Fighting Blindness the sum of \$ _____ to be used for any purpose(s) approved by the Board of Directors of The Foundation Fighting Blindness.

Specific, restricted with escape clause:

I give, devise and bequeath to **The Foundation Fighting Blindness** the sum of \$ _____ to be used for the following purpose(s):

_____.

If **The Foundation Fighting Blindness** is unable to apply all or part of these funds for the specific purpose(s) stated herein, **The Foundation Fighting blindness Board will redirect the gift to a new purpose that is as close as possible to the original intent of the donor.**

General % unrestricted:

I give, devise and bequeath to **The Foundation Fighting Blindness** _____% of the residue of my estate to be used for any purpose(s) approved by the Board of Directors of **The Foundation Fighting Blindness.**



General %, restricted with escape clause:

I give, devise and bequeath to **The Foundation Fighting Blindness**,
_____ % of my estate to be used for the following purpose(s):

_____.

If **The Foundation Fighting Blindness** is unable to apply all or part of these funds for the specific purpose(s) stated herein, **The Foundation Fighting Blindness Board will redirect the gift to a new purpose that is as close as possible to the original intent of the donor.**

Residual contingent trust:

Upon the death of the survivor of my (wife, husband, etc.)

_____ and my (son, daughter, etc.) _____,

I direct my trustee to transfer and deliver the balance of the residue of my Estate, including any undistributed income to **The Foundation Fighting Blindness.**

These are sample clauses only. Your lawyer or estate planner should always review clauses and ensure they are appropriate to your wishes, and comply with the law in your province.